APO Eagles

Alpha Phi Omega Alumni Association
NESA Affiliate Group

HOWARD G. BARNES
APO Eagles President
Iota Omega 1997 - SUNY Brockport
Gamma 2000 - Cornell University
Eagle Class of 1992, Hiawatha Council

Planned & End-of-Life Giving Fact Sheet

Thank you for considering a legacy gift to the **APO Eagles, Eagle Scout Alumni Association INC.** Your foresight and generosity ensure that our shared commitment to Leadership, Friendship, and Service—bridging Alpha Phi Omega and Scouting America—continues to impact future generations.

1. Official Administrative & Legal Information

To ensure your gift is directed correctly, please provide your attorney, financial planner, or estate administrator with the following legal details:

- **Legal Organization Name:** APO Eagles, Eagle Scout Alumni Association INC *(Affiliation: Alpha Phi Omega, National Service Fraternity, USA)*
- **Tax Identification Number (EIN):** 99-1479539
- **Corporate Entity Name / DOS ID:** 7254334 (New York State Not-For-Profit Corporation)
- **Mailing Address:**
  APO Eagles, Eagle Scout Alumni Association INC
  1462 Wayneport Rd.
  Macedon, NY 14502-1010
- **Leadership Contact:** Howard G. Barnes, President
- **Contact Email:** hgbarnes@apoeagles.org
- **Official Website:** APOEagles.org

2. Sample Bequest Language for Wills & Trusts

Below is recommended language to include in your will, living trust, or codicil:

Option A: Unrestricted Bequest (General Operating & Mission Support)

*"I give, devise, and bequeath [the sum of $____ / ____% of my residual estate / ____ shares of XYZ stock] to **APO Eagles, Eagle Scout Alumni Association INC** (Tax ID: 99-1479539), located at 1462 Wayneport Rd., Macedon, NY 14502-1010, for its general operating purposes."*

Option B: Restricted Bequest (APO Eagles Scholarship Fund)

*"I give, devise, and bequeath [the sum of $____ / ____% of my residual estate] to **APO Eagles, Eagle Scout Alumni Association INC** (Tax ID: 99-1479539), located at 1462 Wayneport Rd., Macedon, NY 14502-1010, specifically for the **APO Eagles Leaders of Service College Scholarship Fund**."*

3. Beneficiary Designations (Non-Will Giving Options)

You can also name the **APO Eagles, Eagle Scout Alumni Association INC** as a full or partial beneficiary on financial accounts. Beneficiary designations do not require revising your will or trust and can typically be completed online through your institution:

- **Retirement Accounts (IRA, 401(k), 403(b)):** Leaving taxable retirement accounts to a 501(c)(3) **Life Insurance Policies:** Name the association as a primary or contingent beneficiary.
- **Bank & Brokerage Accounts:** Set up a Payable on Death (POD) or Transfer on Death (TOD) designation.

4. Informing Us of Your Intent

If you have included the association in your estate plans, please consider letting us know by reaching out to **hgbarnes@apoeagles.org**.

- **Confidentiality:** All donor notifications and details remain completely confidential.
- **Accuracy:** Sharing your intentions in advance allows us to confirm that any specific gift restrictions or scholarship directives can be honored as intended.